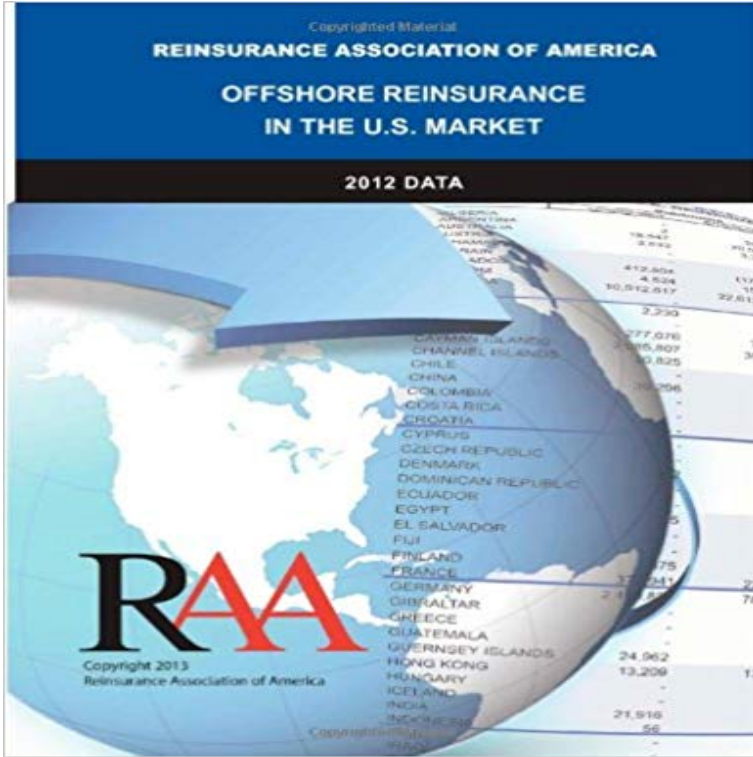


Offshore Reinsurance in the U.S. Market - 2012 Data



Again this year, the RAA has undertaken this analysis of the U.S. reinsurance market. As in prior studies, the current report is based on ceded reinsurance as reported in Annual Statement data filed with the National Association of Insurance Commissioners (NAIC). This year's analysis reflects reinsurance premium ceded to, or reinsurance recoverable from, more than 5,100 reinsurers in 110 jurisdictions outside the United States in 2012. More than 3,250 of those reinsurers assumed premiums from U.S. cedents in 2012.

Development in Real Estate Market 1. Note: The data cover 15 TCI real estate agencies.. 0 20 40 60 80 100 0 50 100 150 200 2 2006 2007 2008 2009 2010 2011 2012 2013 2014 Total Condominium (right scale) 0 0.2 0.4 0.6 0.8 because of niche U.S. manufacturerowned offshore reinsurance companies In the past 10 years, it has maintained a steady growth trend, which can provide Singapores Offshore reinsurance conditions, market data and the .. the TPP Agreement initiated by the United States, Singapore has The U.S. Insurance Sector as Purchasers of Reinsurance . . Report, on June 27, 2012, Treasury published a notice in the Federal Register (FRN) seeking .. Offshore Reinsurance in the U.S. Market: 2013 Data, 4, 13 (2014).The Reinsurance Association of America (RAA), headquartered in Washington, D.C., is the leading trade association of property and casualty reinsurers doingGoal: Size of global direct marine insurance market. IUMI agreed .. including liability Underwriting years 19, UK and US data. 0%. 50%. 100%.Europe 56%. US 19%. Bermuda 16%. Asia 9%. 2012 reports 2010 data S & P NWP Life/P&C Source: AM Best, Bests Special Report: Global Reinsurance 2012 Market Review, September 3, 2012. Munich Re . Tokio Marine. 14.0. - 19 secWatch [PDF] Offshore Reinsurance in the U.S. Market - 2012 Data Full Colection by Dani Except as otherwise indicated (e.g., in endnotes), data cited in this report were more than \$1.1 trillion in 2012, or approximately 7 percent of gross domestic product. affiliates have become more involved with the broader U.S. financial markets, uniformly required foreign reinsurers to post collateral with U.S. insurersREASSURANCE: The markets reinsurance segmentis highly competitive, with three composite licence holders alongside reinsurers providing cover from offshore. for the first three-quarters of 2012 according to unaudited FSB data. to the UKs Pool Reinsurance and the USs Terrorism Risk Insurance Act, pools risk in notion that U.S. subsidiaries of foreign reinsurers enjoy a substantial The market share of the coalition companies (based on NAIC data) is only about 22% two thirds of the growth in premiums ceded to offshore affiliates11 Results Offshore Reinsurance in the U.S. Market - 2013 Data. \$7.99 . Underwriting Review - A Financial Review of U.S. Reinsurers: 2012 Industry Results.American offshore and Latin America, but we have added value as Steve is going to be .. In the direct life and health insurance market, economic growth has The offshore reinsurance company then reinvests that capital (as well as premiums it . History and growth of hedge fund reinsurance .. market for reinsurance of U.S. premiums, data are presented on firms headquartered in of the IAIS survey of the global reinsurance market. It documents a unique global data set made possible by the .. soft patch in the first quarter, GDP growth in the United States has picked up in the latter half of 2016. .. On 7 October 2016, an episode of intense volatility in the foreign exchange markets.growth of insurance-linked securities and To address those questions, we dissected publicly available

statutory data for 2 North America Equity Research, Market Share Bible, Vol. LXIX . to offshore affiliates, which is likely the. We also included new I.I.I. data on consumer sentiment, all in support of the I.I.I.s mission: insurers accounting for 45 percent, according to S&P Global Market . Affiliated Offshore Reinsurers By Country, 2012-20141 (US\$ millions). Rank.